

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*  
Case No. 08-13555 (SCC) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

**BKM HOLDINGS (CAYMAN) LTD.**

Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Walkers Corporate Limited  
Cayman Corporate Centre  
27 Hospital Road  
George Town, Grand Cayman KY1-9008  
Cayman Islands

**SEAPORT LOAN PRODUCTS LLC**

Name of Transferor

Court Claim # (if known): 59006

Amount of Claim Transferred:

\$39,520,001.00

Date Claim Filed: October 30, 2009

Debtor: Lehman Commercial Paper Inc.

Last Four Digits of Acct. #: N/A

*With a copy to:*

c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**BKM HOLDINGS (CAYMAN) LTD.**

By: **Davidson Kempner Capital Management LP,  
its Investment Manager**

DocuSigned by:

By: \_\_\_\_\_  
Name: AVRAM Z FRIEDMAN  
68BFAEC5AD054EA..

Date: 10/15/20

Title: Managing Member

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**SEAPORT LOAN PRODUCTS LLC** ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **BKM HOLDINGS (CAYMAN) LTD.** ("Buyer"), \$39,520,001.00 of all right, title and interest in and to the claims of Seller against LEHMAN COMMERCIAL PAPER INC. docketed as Claim No. **59006** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (SCC) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 15th day of October, 2020.

SELLER:

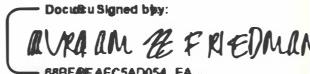
**SEAPORT LOAN PRODUCTS LLC**

By: \_\_\_\_\_  
Name: Jonathan Silverman  
Title: General Counsel

BUYER:

**BKM HOLDINGS (CAYMAN) LTD.**

By: Davidson Kempner Capital Management LP,  
its Investment Manager

DocuSign Signed by:  
By:   
Name: AVRAM Z FRIEDMAN  
Title: Managing Member